# The Board of Education of the Township of Bloomfield County of Essex, New Jersey

Quote for Lease Purchase Financing, Opening: 1:00 P.M., August 6, 2025

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The Board of Education of the Township of Bloomfield, County of Essex, New Jersey, is soliciting Quotes for lease purchase financing. This will be a lease purchase of essential use equipment. This lease purchase will have 2 schedules. Schedule 1; Four (4) year lease schedule, Chromebooks (500), \$204,410. Schedule 2; Five (5) years, \$314,326.25, for sixty-five (65) Boxlight MimioPro-G75 and a new 24 passenger School bus. The price of equipment will be established via cooperative pricing or competitive bid award.

This Quote will open at 1:00 p.m., Wednesday, August 6, 2025 at the Administration's offices, 155 Broad Street, Bloomfield, New Jersey 07003.

This is a request for Quote to lease purchase finance essential use equipment. The **total principal** amount of this lease purchase is approximately \$518,736.25. Costs of issuance may be included in funded amount. The terms of the transaction are; Schedule 1; Four (4) year lease schedule, Chromebooks (500), \$204,410. Schedule 2; Five (5) years, \$314,326.24 for sixty-five (65) MimioPro-G75 Boxlights and new 24 passenger school bus. Both Schedules have annual payments commencing September 1, 2025. Anticipated closing will be on or about September 1, 2025, with funding to an escrow account. Final delivery and acceptance of all equipment is anticipated before September 30, 2025.

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#### Financial Information for: The Board of Education of the Township of Bloomfield, County of Essex, New Jersey

ACFR 2024: <a href="https://www.nj.gov/education/finance/fp/acfr/search/24/0410.pdf">https://www.nj.gov/education/finance/fp/acfr/search/24/0410.pdf</a>
ACFR 2023: <a href="https://www.nj.gov/education/finance/fp/acfr/search/23/0410.pdf">https://www.nj.gov/education/finance/fp/acfr/search/23/0410.pdf</a>
<a href="https://www.nj.gov/education/finance/fp/acfr/search/22/0410.pdf">https://www.nj.gov/education/finance/fp/acfr/search/24/0410.pdf</a>
<a href="https://www.nj.gov/education/finance/fp/acfr/search/22/0410.pdf">https://www.nj.gov/education/finance/fp/acfr/search/24/0410.pdf</a>
<a href="https://www.nj.gov/education/finance/fp/acfr/search/22/0410.pdf">https://www.nj.gov/education/finance/fp/acfr/search/22/0410.pdf</a>

User Friendly Budget: https://www.bloomfield.k12.nj.us/apps/pages/index.jsp?uREC\_ID=364906&type=d&pREC\_ID=684989

#### **Repayment Terms:**

The **total principal** amount of this lease purchase is approximately \$518,736.25. The Repayment terms of the transaction are; Schedule 1; Four (4) year lease schedule, \$204,410. Schedule 2; Five (5) years, \$314,326.25. Funding of both Schedules to escrow is anticipated on or before September 1, 2025. Both Schedules will have payments commencing September 1, 2025.

#### **Escrow: Lessee Request**

This transaction is anticipated to fund to an interest bearing escrow account. The Board requires that payments for equipment will be made by the Board and that those payments will be reimbursed by the escrowed proceeds. The escrow account must be with a NJ GUDPA approved financial institution. The Board requests that there be no charge for disbursements made to vendors at delivery and acceptance. Please disclose your cost for escrow on the response form.

If there is no charge for the Escrow please state that. If a respondent allows the Board to choose their own Escrow Agent, there will be a \$1,750 charge included as an estimated cost. The estimated cost will be included as "additional charges" in determining Award.

#### **Basis for Award:**

The determination of award of this Quote will be made based upon the lowest interest rate quote produced by the yield analysis. Any and all additional charges, including the charges for escrow if applicable, shall be disclosed on the Quote

Response Form. Charges must be listed as a not to exceed dollar amount. The not to exceed dollar amount will be computed in the analysis to determine the respondents' offering. Failure to disclose additional charges with the Quote will eliminate a respondents' ability to request additional charges.

If there is a tie in the yield the secondary criteria will be the length of interest rate hold, followed by the lowest purchase option prepayment penalty. The award will be made to the Respondent whose Quote yields the lowest effective interest rate to the Board. Questions or clarifications may be directed in writing to either the financial advisor or the Board's business administrator up to three (3) days prior to the date for submission of Quotes.

#### Disclosure of "Rate Buy Downs":

Respondents must show actual rate. Discounts from manufacturers are discouraged and must be disclosed. If discounts to the funders are used to "buy down" the interest rate Quote the respondent agrees to pass like amount of discount to lessee. The actual interest rate verification will be based upon the amount funded without the impact of the buy down.

### Schedule 1: The Board of Education of the Township of Bloomfield Sample 4 year Lease Purchase Repayment Schedule (Chromebooks):

This amortization schedule is prepared on "T-Value", set up using a 30/360 year.

Compound Period: Annual

Nominal Annual Rate: 4.10% estimated

**CASH FLOW DATA** 

	Event	Date	Amount	Number	Period	End Date
1	Loan	09/01/2025	204,410.00	1		
2	Payment	09/01/2025	54,222.57	4	Annual	09/01/2028
AM	ORTIZATION S	SCHEDULE - Norma Date	al Amortization, 36 Payment	50 Day Year Interest	Principal	Balance
Loa	n	09/01/2025	•		•	204,410.00
1		09/01/2025	54,222.57	0.00	54,222.57	150,187.43
	· · · · ·		F 4 222 F 7	0.00	E 4 222 E 5	

Loan	09/01/2025				204,410.00
1	09/01/2025	54,222.57	0.00	54,222.57	150,187.43
2026 Totals		54,222.57	0.00	54,222.57	
2	09/01/2026	54,222.57	6,157.68	48,064.89	102,122.54
2027 Totals		54,222.57	6,157.68	48,064.89	
3	09/01/2027	54,222.57	4,187.02	50,035.55	52,086.99
2028 Totals		54,222.57	4,187.02	50,035.55	
4	09/01/2028	54,222.57	2,135.58	52,086.99	0.00
2029 Totals		54,222.57	2,135.58	52,086.99	
Grand Totals		216,890.28	12,480.28	204,410.00	

#### Schedule 2:

## The Board of Education of the Township of Bloomfield Sample 5 year Lease Purchase Repayment Schedule (Boxlights):

This amortization schedule is prepared on "T-Value", set up using a 30/360 year.

Compound Period: Annual

Nominal Annual Rate: 4.10% estimated

CASH FLOW DATA

	Event	Date	Amount	Number	Period	End Date
1	Loan	09/01/2025	314,326.25	1		_
2	Payment	09/01/2025	68,016.01	5	Annual	09/01/2029

AMORTIZATION SCHEDULE - Normal Amortization, 360 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	09/01/2025				314,326.25
1	09/01/2025	68,016.01	0.00	68,016.01	246,310.24
2026 Totals		68,016.01	0.00	68,016.01	
2	09/01/2026	68,016.01	10,098.72	57,917.29	188,392.95
2027 Totals		68,016.01	10,098.72	57,917.29	
3	09/01/2027	68,016.01	7,724.11	60,291.90	128,101.05
2028 Totals		68,016.01	7,724.11	60,291.90	
4	09/01/2028	68,016.01	5,252.14	62,763.87	65,337.18
2029 Totals		68,016.01	5,252.14	62,763.87	
5	09/01/2029	68,016.01	2,678.83	65,337.18	0.00
2030 Totals		68,016.01	2,678.83	65,337.18	
Grand Totals		340,080.05	25,753.80	314,326.25	

This Quote must allow for any associated costs to the Board of the equipment and of the Quote to be included in the amount financed.

#### **Bank Qualified**:

The Township of Bloomfield Board of Education is a Type II school district. The district does not intend to issue in excess of ten million dollars in aggregate debt this calendar year. Interest income from this lease purchase will be considered "bank qualified." This transaction may be assigned by the lessor.

#### **Documentation:**

Documentation for this transaction supplied by the successful Respondent must be acceptable to The Board of Education of the Township of Bloomfield and their counsel. Note that changes in credit condition may not trigger a default. Remedies on default may not include acceleration. There may be an adjustment to the rate for an event of taxability only when it results from a breach of the School District's covenants based upon current law.

#### Assignment:

The lease purchase agreement may only be assigned at the time of closing if the assignee is disclosed at the time of RFQ/RFB opening with the name, address, tax ID number and mandatory documentation required for a RFQ/RFB submission. Assignment subsequent to closing and funding will be permitted only if required mandatory documentation is furnished prior to any subsequent assignment.

#### **Location of Quote Opening:**

The official opening will be held on Wednesday, August 6, 2025, at 1:00 p.m. at the Administrative offices, 155 Broad Street, Bloomfield, NJ 07003. It is the responsibility of the Respondent to ensure that the Quote is in the hands of the Business Administrator before 1:00 PM on August 6, 2025. E-mailed or faxed Quotes may be accepted at the official Quote opening.

\*Please e-mail a copy of your executed Quote to the financial advisor listed below within one hour of Quote opening for analysis.

Please return original Quotes to The Board of Education of the Township of Bloomfield office at the below address:

The Board of Education of the Township of Bloomfield Administration Building

155 Broad Street. Bloomfield, NJ 07003

Attn: Hwey-Hwey "Vicky" Guo, SBA/BS

vguo@bloomfield.k12.nj.us Ph. (973) 680-8501 ext. 2026

Please Label all Quotes: "Lease Purchase Quote Enclosed"

The Board of Education of the Township of Bloomfield reserves the right to reject any and all Quotes and to waive any irregularities in the Quote process.

#### Financial Advisor:

Hunterdon County Educational Services Commission (HCESC) is acting as financial advisor to the Board. Please direct questions and email a copy of your Quote submission (\*per above) to:

**HCESC** 

Dennis R. Balodis, Financial Services Manager 37 Hoffman's Crossing Road Califon, New Jersey 07830 (908) 572-7715 DBalodis@HunterdonESC.org

#### **Rate Hold**

We ask that respondents furnish a rate hold of a minimum of thirty days from the date of the Quote/Quote opening. Please state on the Response form how many days you institution is willing to lock the proposed interest rate. Delay in closing brought about solely by the Respondent to this RFB/RFQ will automatically extend the number of days the rate will be held to the number of days the delay was experienced.

As part of your Quote, please supply us with the following:

- Name, telephone number, physical and e-mail addresses of respondent.
   The Board reserves the right to review and approve all terms and conditions relating to the Lease/Purchase Agreement and any other related documents
- 2. The Board reserves the right to review and approve all terms and conditions relating to the Lease/Purchase Agreement and any other related documents.
- 3. The Respondent will supply an amortization schedule for the requested amount, set to their proposed interest rate, as set forth in the example on page one of this Quote. Please include Principal Balance, Interest Amount, and Principal Amount. Please disclose your prepayment Purchase Option for each payment to the financing. This should have the name address and phone number of the lessor and be signed as original.
- 4. All final lease documents of the successful Respondent must comply with relevant New Jersey laws and regulations including N.J.S.A. 18A:18A-42, N.J.A.C. 5:34-3 and others as deemed applicable.
- 5. Any information concerning your firm or your ability to meet the needs of the Board that may be pertinent.
- 6. Any additional costs in connection with this financing shall be disclosed by the Respondent. These costs will be factored in to the board's evaluation of the proposal.
- 7. Any and all requested documentation shall be attached to the "Quote Proposal Form." Failure to complete all Quote documents will subject the Respondent to disqualification.
- 8. The Respondent must possess a New Jersey Business Registration Certificate ("BRC") at the time of Quote and the BRC must be received by the Board prior to award of Quote.
- 9. Successful Respondent must submit a Federal Affirmative Action Certificate or New Jersey Affirmative Action Employee Information Report within ten days of award of Quote.

The information set forth herein on this Quote and accompanying downloadable documents have been obtained from sources which are believed to be reliable but it is not guaranteed as to accuracy or completeness and is not to be construed as a representation by the Hunterdon County Educational Services Commission. Prospective Respondents and ultimate purchasers

must be satisfied that they have access to, and have made a complete investigation of the facts and circumstances relating to the transaction including the nature and purpose of the transaction, the nature of the purchasers' risks in purchasing the transaction and the purchaser's rights and remedies in the event of default.

ATTACHMENTS: Forms provided that must be returned with Quote.

- Quote Proposal Form
- Affirmative Action Questionnaire EEO AA-302\*
- Non Collusion Affidavit
- Stockholders' Disclosure/ Ownership Declaration
- Contractor/Vendor Questionnaire and Certification
- · Acknowledgement of Addenda
- Chapter 271 Political Contribution Disclosure Form
- NJ Business Registration Certificate\*\*
- Amortization Schedule (Please supply in accordance with paragraph 4 above)
- Prohibited Russia-Belarus Activities & Iran Investment Activities Please download from HCESC LP Current Quotes

Please note that the NJ Business Registration Certificate, Russia/Belarus/Iran Disclosure and Affirmative Action Evidence must be submitted prior to award. *It is strongly suggested that these documents be included in your response package.* 

#### N.B.

#### **Business Registration Certificates\*\***

Business Registration Certificates are issued by the NJ Division of Revenue. Please contact 609-292-9292 or visit <a href="https://www.state.nj.us/treasury/revenue/">https://www.state.nj.us/treasury/revenue/</a>

#### EEO AA-302 Electronic Filing \*

The EEO AA-302 Employee Information Report can now be submitted electronically and electronic payments can also be completed at <a href="https://www.state.nj.us/treasury/contract">https://www.state.nj.us/treasury/contract</a> compliance/

Please check your Quote package for these forms.

## The Board Of Education of the Township of Bloomfield

## **County of Essex, New Jersey**

## **Quote for Lease Purchase Financing**

Quote Opening: 1:00 P.M., August 6, 2025 \*QUOTE PROPOSAL FORM

Name of Respondent:					
Address:					
Contact:					
	Phone:	:		Fax #:	
E-mail:					
Four (4) Year Schedu	ıle, Chromebooks				_
A. INTEREST	RATE QUOTE: Ra	te Hold for 30 Da	ays	····· <u> </u>	%
B. Number	of Days the intere	st rate will be he	ld for		
Five Year Schedule,	Boxlights, School I	bus			
A. INTEREST	RATE QUOTE: Ra	te Hold for 30 Da	ays		%
B. Number	of Days the intere	st rate will be he	ld for		
For Both Schedules					
D. Purchase	Option Rate (nun	nber of basis poir	nts		
	st rate Quote or e				
above the o	utstanding principa	al balance.)		······	%
then please	al Costs. If there a place an 'X' in the	space provided a	and include a deta	ailed list and total	
amount on a	n attached sheet			······	
Prog	oosal submitted by	<i>r</i> :			
- 1	-,	Authorized Signature			
		Printed Name			
Title	:				
Date	e:				

<sup>\*(</sup>All Quotes must be submitted on this form to be considered responsive, failure to do so will be grounds for Quote rejection. Proposal letters need not be included or substituted for this form.)

## <u>AFFIRMATIVE ACTION QUESTIONNAIRE</u>

# The Board of Education of the Township of Bloomfield Lease Purchase Quote

Least I dichast Quote	Quote 1	Date:	August 6, 2025
This form is to be completed and returned with the Quote. However, we will a Affirmative Action Evidence stapled to this page.	accept in lie	eu of th	nis Questionnaire,
1. Our company has a federal Affirmative Action Plan approval.	□ Yes		Го
If yes, please attach a copy of the plan to this questionnaire.			
2. Our company has a N.J. State Certificate of Employee Information Report	□ Yes		Го
If yes, please attach a copy of the certificate to this questionnaire.			
3. If you answered "NO" to both questions No. 1 and 2, you must apply for a Information Report – Form AA302.	n affirmati	ve acti	on Employee
Please visit the New Jersey Department of Treasury website for the Division of Opportunity Compliance:	f Public Co	ontract	s Equal Employment
www.state.nj.us/treasury/contract complic	ance/		
<ul> <li>Click on "Employee Information Report</li> <li>Complete and submit the form with the appropriate payment to:</li> </ul>			
Department of Treasury Division of Public Contracts/EEO Compliance P.O. Box 209 Trenton, NJ 08625-0002			
All fees for this application are to be paid directly to the State of New Jersey. seven (7) days of the notice of the intent to award the contract or the signing of	* *		ubmitted to us within
I certify that the above information is correct to the best of my knowledge.			
Name:		_	
Signature		_	
Title Date			
Name of Company		_	
Address			
City, State, Zip			

#### NON-COLLUSION AFFIDAVIT

### **Lease Purchase Quote**

Re: The Board of Education of the Township of Bloomfield Lease Purchase Quote STATE OF \_\_\_\_\_ Quote Date: Wednesday, August 6, 2025 COUNTY OF\_\_\_\_ I, \_\_\_\_\_\_ of the City of \_\_\_\_\_ in the County of \_\_\_\_\_ and the State of \_\_\_\_\_ of full age, being duly sworn according to law on my oath depose and say that: \_\_\_\_\_ of the firm of \_\_\_\_\_ I am\_\_\_\_\_ and the Respondent making the Proposal for the above names contract, and that I executed the said Proposal with full authority so to do; that I have not, directly or indirectly, entered into any agreement, participated in any collusion, discussed any or all parts of this proposal with any potential Respondents, or otherwise taken any action in restraint of free, competitive Quoting in connection with the above named Quote, and that all statements contained in said Proposal and in this affidavit are true and correct, and made with full knowledge that the Board relies upon the truth of the statements contained in said Proposal and in the statements contained in this affidavit in awarding the contract for the said Quote. I further warrant that no person or selling agency has been employed or retained to solicit or secure such contract upon an agreement or understanding for a commission, percentage, brokerage or contingent fee, except bona fide employees of bona fide established commercial or selling agencies maintained by (Print Name of Contractor/Vendor) Subscribed and sworn to: (SIGNATURE OF CONTRACTOR/VENDOR) before me this \_\_\_\_\_ day of \_\_\_\_\_ Print Name of Notary Public NOTARY PUBLIC SIGNATURE \_, \_\_\_\_. - Seal – My commission expires \_\_\_\_\_ Day Year Month

# STOCKHOLDER/PARTNERSHIP DISCLOSURE AND STATEMENT OF OWNERSHIP Lease Purchase Quote

Re: Q	uote Pro	oposal for the Board of	of Education of	the Township of	Bloomfield	
				Quote D	ate: Wednesday, Au	ugust 6, 2025
Please o	check one	type of Ownership, comp	olete the form, and	execute where provide	ded.	
		Corporation Partnership Sole Proprietorship- Sub Chapter S Corp		Limited Partners Limited Liability Limited Liability Other-	y Corp	
work of any cook which es said part 10% or partners greater address has bee	the furnity, municipal terms, municipal terms, municipal terms, and the second terms of the second terms o	or partnership" shall be a shing of any material or school districtions, using there is submitted a state of the state of	supplies, the cost ct, or any subsiditudes prior to the ement setting forth see may be." If common of that case may be, shader, and individual arms of the stock or the stock	of which is to be paid ary or agency of the receipt of the Quote of the names and all it one or more such sto corporation "or part. all also be listed. The partner, exceeding the	I with or out of any publication accompanying the Quondividual partners in the ckholder "or partner" is nership" the individual per disclosure shall be, cor he 10% ownership criterication.	ic funds, by the State or y, board or commission te of said corporation or partnership who own a itself a corporation "or partners owning 10% or attinued until names and a established in this act,
	City, S	tate, Zip				
Ow	ner's Nar		ome Address	n Percent (10%) or M	Title/Office Held	Percent (%) of Partnership Shares Owned
		ed more space than that pg persons or entities.	provided above, pl	ease use an extra shee	t for furnishing the above	required information
Signa	ture			Date	2	
(Form	e contin	ued on next page) 🗲	· <b>-&gt; -&gt;</b>			

## STOCKHOLDER/PARTNERSHIP DISCLOSURE AND STATEMENT OF OWNERSHIP (con't)

Our firm,	, is organized
Names of Principals	<u>Title</u>
Use additional name if needed. Check home	
Use additional paper if needed. Check here if additional sheets are attached.  Name of Company	
AddressCity, State, Zip	
Authorized AgentTitle	

SIGNATURE OF AUTHORIZED AGENT

## Contractor/Vendor Questionnaire/Certification

## The Board of Education of the Township of Bloomfield Lease Purchase Quote

Name of Company		
Street Address	PO Box	
City, State, Zip		
Business Phone Number ()	Ext	
Emergency Phone Number ()	0	
FAX No. ()	E-Mail	
Direct/Indirect Interests	Vendor Certification	
person whose salary is payable in winterested in this Quote or in the sup thereof. If a situation so exists whe	of The Board of Education of the Township of whole or in part by said Board or their immediate oplies, materials, equipment, work or services to here a Board member, employee, officer of the board this document, duly signed by the president of the	te family members are directly or indirectly which it relates, or in any portion of profits oard has an interest in the Quote, etc., then
	from my firm, business, corporation, associate freed any gift, gratuity or other thing of value of the Township of Bloomfield.	
<u>Vendor Contributions</u>		
I declare and certify that I fully under	rstand N.J.A.C. 6A:23A-6.3(a1-4) concerning ver	ndor contributions to school board members.
I certify that I am not an official or er	mployee of The Board of Education of the Towns	hip of Bloomfield.
	it is a crime in the second degree in New Jersey gotiation, award or performance of a government	
	-	President or Authorized Agent
		Signature

## Lease Purchase Quote The Board of Education of the Township of Bloomfield

P.L. 2005, c.271

(Unofficial version, Assembly Committee Substitute to A-3013, First Reprint\*)

**AN ACT** authorizing units of local government to impose limits on political contributions by contractors and supplementing Title 40A of the New Jersey Statutes and Title 19 of the Revised Statutes.

**BE IT ENACTED** by the Senate and General Assembly of the State of New Jersey:

- **40A:11-51** 1. a. A county, municipality, independent authority, board of education, or fire district is hereby authorized to establish by ordinance, resolution or regulation, as may be appropriate, measures limiting the awarding of public contracts therefrom to business entities that have made a contribution pursuant to P.L.1973, c.83 (C.19:44A-I et seq.) and limiting the contributions that the holders of a contract can make during the term of a contract, notwithstanding the provisions and parameters of sections 1 through 12 of P.L.2004, c.19 (C. 19:44A-20.2 et al.) and section 22 of P.L.1973, c.83 (C.19:44A-22).
- b. The provisions of P.L.2004, c.19 shall not be construed to supersede or preempt any ordinance, resolution or regulation of a unit of local government that limits political contributions by business entities performing or seeking to perform government contracts. Any ordinance, resolution or regulation in effect on the effective date of P.L.2004, c.19 shall remain in effect and those adopted after that effective date shall be valid and enforceable.
- c. An ordinance, resolution or regulation adopted or promulgated as provided in this section shall be filed with the Secretary of State.
- **52:34-25** 2. a. Not later than 10 days prior to entering into any contract having an anticipated value in excess of \$17,500, except for a contract that is required by law to be publicly advertised for Quotes, a State agency, county, municipality, independent authority, board of education, or fire district shall require any business entity Quoting thereon or negotiating therefore, to submit along with its Quote or price quote, a list of political contributions as set forth in this subsection that are reportable by the recipient pursuant to the provisions of P.L.1973, c.83 (C.19:44A-I et seq.) and that were made by the business entity during the preceding 12 month period, along with the date and amount of each contribution and the name of the recipient of each contribution. A business entity contracting with a State agency shall disclose contributions to any State, county, or municipal committee of a political party, legislative leadership committee, candidate committee of a candidate for, or holder of, a State elective office, or any continuing political committee. A business entity contracting with a county, municipality, independent authority, other than an independent authority that is a State agency, board of education, or fire district shall disclose contributions to: any State, county, or municipal committee of a political party; any legislative leadership committee; or any candidate committee of a candidate for, or holder of, an elective office of that public entity, of that county in which that public entity is located, of another public entity within that county, or any entitle of any legislative district which includes all or part of the county, or any continuing political committee.

The provisions of this section shall not apply to a contract when a public emergency requires the immediate delivery of goods or services.

- b. When a business entity is a natural person, a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by any person or other business entity having an interest therein shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by: all principals, partners, officers, or directors of the business entity or their spouses; any subsidiaries directly or indirectly controlled by the business entity; or any political organization organized under section 527 of the Internal Revenue Code that is directly or indirectly controlled by the business entity, other than a candidate committee, election fund, or political party committee, shall be deemed to be a contribution by the business entity.
- c. As used in this section:

"business entity" means a natural or legal person, business corporation, professional services corporation, limited liability company, partnership, limited partnership, business trust, association or any other legal commercial entity organized under the laws of this State or of any other state or foreign jurisdiction;

"interest" means the ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit, as appropriate; and

"State agency" means any of the principal departments in the Executive Branch of the State Government, and any division, board, bureau, office, commission or other instrumentality within or created by such department, the Legislature of the State and any office, board, bureau or commission within or created by the Legislative Branch, and any independent State authority, commission, instrumentality or agency.

P.L. 2005,c271 Page 2

d. Any business entity that fails to comply with the provisions of this section shall be subject to a fine imposed by the New Jersey Election Law Enforcement Commission in an amount to be determined by the commission which may be based upon the amount that the business entity failed to report.

- 19:44A-20.13 3. a. Any business entity making a contribution of money or any other thing of value, including an in-kind contribution, or pledge to make a contribution of any kind to a candidate for or the holder of any public office having ultimate responsibility for the awarding of public contracts, or to a political party committee, legislative leadership committee, political committee or continuing political committee, which has received in any calendar year \$50,000 or more in the aggregate through agreements or contracts with a public entity, shall file an annual disclosure statement with the New Jersey Election Law Enforcement Commission, established pursuant to section 5 of P.L.1973, c.83 (C.19:44A-5), setting forth all such contributions made by the business entity during the 12 months prior to the reporting deadline.
- b. The commission shall prescribe forms and procedures for the reporting required in subsection a. of this section which shall include, but not be limited to:
- (1) the name and mailing address of the business entity making the contribution, and the amount contributed during the 12 months prior to the reporting deadline;
- (2) the name of the candidate for or the holder of any public office having ultimate responsibility for the awarding of public contracts, candidate committee, joint candidates committee, political party committee, legislative leadership committee, political committee or continuing political committee receiving the contribution; and
- (3) the amount of money the business entity received from the public entity through contract or agreement, the dates, and information identifying each contract or agreement and describing the goods, services or equipment provided or property sold.
  - c. The commission shall maintain a list of such reports for public inspection both at its office and through its Internet site.
- d. When a business entity is a natural person, a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by any person or other business entity having an interest therein shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by: all principals, partners, officers, or directors of the business entity, or their spouses; any subsidiaries directly or indirectly controlled by the business entity; or any political organization organized under section 527 of the Internal Revenue Code that is directly or indirectly controlled by the business entity, other than a candidate committee, election fund, or political party committee, shall be deemed to be a contribution by the business entity.

#### As used in this section:

"business entity" means a natural or legal person, business corporation, professional services corporation, limited liability company, partnership, limited partnership, business trust, association or any other legal commercial entity organized under the laws of this State or of any other state or foreign jurisdiction; and

"interest" means the ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit, as appropriate.

- e. Any business entity that fails to comply with the provisions of this section shall be subject to a fine imposed by the New Jersey Election Law Enforcement Commission in an amount to be determined by the commission which may be based upon the amount that the business entity failed to report.
  - 4. This act shall take effect immediately.
- \* Note: Bold italicized statutory references of new sections are anticipated and not final as of the time this document was prepared. Statutory compilations of N.J.S.A. 18A:18A-51 is anticipated to show a reference to N.J.S.A. 40A:11-51 and to N.J.S.A. 52:34-25.

## AMERICANS WITH DISABILITIES ACT OF 1990 Equal Opportunity for Individuals with Disability

The contractor and The Board of Education of the Township of Bloomfield (hereafter "owner") do hereby agree that the provisions of Title 11 of the Americans With Disabilities Act of 1990 (the "Act") (42 U.S.C. S121 01 et seq.), which prohibits discrimination on the basis of disability by public entities in all services, programs, and activities provided or made available by public entities, and the rules and regulations promulgated pursuant there unto, are made a part of this contract. In providing any aid, benefit, or service on behalf of the owner pursuant to this contract, the contractor agrees that the performance shall be in strict compliance with the Act. In the event that the contractor, its agents, servants, employees, or subcontractors violate or are alleged to have violated the Act during the performance of this contract, the contractor shall defend the owner in any action or administrative proceeding commenced pursuant to this Act. The contractor shall indemnify, protect, and save harmless the owner, its agents, servants, and employees from and against any and all suits, claims, losses, demands, or damages, of whatever kind or nature arising out of or claimed to arise out of the alleged violation. The contractor shall, at its own expense, appear, defend, and pay any and all charges for legal services and any and all costs and other expenses arising from such action or administrative proceeding or incurred in connection therewith. In any and all complaints brought pursuant to the owner's grievance procedure, the contractor agrees to aQuotee by any decision of the owner which is rendered pursuant to said grievance procedure. If any action or administrative proceeding results in an award of damages against the owner, or if the owner incurs any expense to cure a violation of the ADA which has been brought pursuant to its grievance procedure, the contractor shall satisfy and discharge the same at its own expense.

The owner shall, as soon as practicable after a claim has been made against it, give written notice thereof to the contractor along with full and complete particulars of the claim, If any action or administrative proceeding is brought against the owner or any of its agents, servants, and employees, the *owner shall* expeditiously forward or have forwarded to the contractor every demand, complaint, notice, summons, pleading, or other process received by the owner or its representatives.

It is expressly agreed and understood that any approval by the owner of the services provided by the contractor pursuant to this contract will not relieve the contractor of the obligation to comply with the Act and to defend, indemnify, protect, and save harmless the owner pursuant to this paragraph.

It is further agreed and understood that the owner assumes no obligation to indemnify or save harmless the contractor, its agents, servants, employees and subcontractors for any claim which may arise out of their performance of this Agreement. Furthermore, the contractor expressly understands and agrees that the provisions of this indemnification clause shall in no way limit the contractor's obligations assumed in this Agreement, nor shall they be construed to relieve the contractor from any liability, nor preclude the owner from taking any other actions available to it under any other provisions of the Agreement or otherwise at law.

#### Attachment 2

#### **EXHIBIT A**

#### MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE

N.J.S.A. 10:5-31 et seq. (P.L.1975, c.127)

N.J.A.C. 17:27 et seq.

#### GOODS, GENERAL SERVICES, AND PROFESSIONAL SERVICES CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Except with respect to affectional or sexual orientation and gender identity or expression, the contractor will ensure that equal employment opportunity is afforded to such applicants in recruitment and employment, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affection-al or sexual orientation, gender identity or expression, disability, nationality or sex. Such equal employment opportunity shall include, but not be limited to the following: employment, up-grading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprentice-ship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex.

The contractor or subcontractor will send to each labor union, with which it has a collective bargaining agreement, a notice, to be provided by the agency contracting officer, advising the labor union of the contractor's commitments under this chapter and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seq., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to meet targeted county employment goals established in accordance with N.J.A.C. 17:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, and labor unions, that it does not discriminate on the basis of age, race, creed, col-or, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

#### **EXHIBIT A** (Cont.)

Acknowledged:

In conforming with the targeted employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

Letter of Federal Affirmative Action Plan Approval;

Certificate of Employee Information Report; or

Employee Information Report Form AA-302 (electronically provided by the Division and distributed to the public agency through the Division's website at: <a href="http://www.state.nj.us/treasury/contract\_compliance/">http://www.state.nj.us/treasury/contract\_compliance/</a>.

The contractor and its subcontractors shall furnish such reports or other documents to the Division of Purchase & Property, CCAU, EEO Monitoring Program as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Division of Purchase & Property, CCAU, EEO Monitoring Program for conducting a compliance investigation pursuant to N.J.A.C. 17:27-1.1 et seq.

Vendor Name: \_\_\_\_\_\_\_

By: \_\_\_\_\_\_

Date: For further information: http://www.state.nj.us/treasury/contract\_compliance/pdf/pa.pdf

# INSTRUCTIONS FOR COMPLETING THE EMPLOYEE INFORMATION REPORT (FORM AA302)

IMPORTANT: READ THE FOLLOWING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THE FORM. PRINT OR TYPE ALL INFORMATION. FAILURE TO PROPERLY COMPLETE THE ENTIRE FORM AND TO SUBMIT THE REQUIRED \$150.00 NON-REFUNDABLE FEE MAY DELAY ISSUANCE OF YOUR CERTIFICATE. IF YOU HAVE A CURRENT CERTIFICATE OF EMPLOYEE INFORMATION REPORT, DO NOT COMPLETE THIS FORM UNLESS YOUR ARE RENEWING A CERTIFICATE THAT IS DUE FOR EXPIRATION. DO NOT COMPLETE THIS FORM FOR CONSTRUCTION CONTRACT AWARDS.

- ITEM 1 Enter the Federal Identification Number assigned by the Internal Revenue Service, or if a Federal Employer Identification Number has been applied for, or if your business is such that you have not or will not receive a Federal Employer Identification Number, enter the Social Security Number of the owner or of one partner, in the case of a partnership.
- ITEM 2 Check the box appropriate to your TYPE OF BUSINESS. If you are engaged in more than one type of business check the predominate one. If you are a manufacturer deriving more than 50% of your receipts from your own retail outlets, check "Retail".
- **ITEM 3** Enter the total "number" of employees in the entire company, including part-time employees. This number shall include all facilities in the entire firm or corporation.
- **ITEM 4** Enter the name by which the company is identified. If there is more than one company name, enter the predominate one.
- **ITEM 5** Enter the physical location of the company. Include City, County, State and Zip Code.
- **ITEM 6** Enter the name of any parent or affiliated company including the City, County, State and Zip Code. If there is none, so indicate by entering "None" or N/A.
- ITEM 7 Check the box appropriate to your type of company establishment. "Single-establishment Employer" shall include an employer whose business is conducted at only one physical location. "Multi-establishment Employer" shall include an employer whose business is conducted at more than one location.
- **ITEM 8** If "Multi-establishment" was entered in item 8, enter the number of establishments within the State of New Jersey.
- **ITEM 9** Enter the total number of employees at the establishment being awarded the contract.
- **ITEM 10** Enter the name of the Public Agency awarding the contract. Include City, County, State and Zip Code. This is not applicable if you are renewing a current Certificate.

ITEM 11 - Enter the appropriate figures on all lines and in all columns. THIS SHALL ONLY INCLUDE EMPLOYMENT DATA FROM THE FACILITY THAT IS BEING AWARDED THE CONTRACT. DO NOT list the same employee in more than one job category. DO NOT attach an EEO-1 Report.

#### Racial/Ethnic Groups will be defined:

**Black:** Not of Hispanic origin. Persons having origin in any of the Black racial groups of Africa.

**Hispanic:** Persons of Mexican, Puerto Rican, Cuban, or Central or South American or other Spanish culture or origin, regardless of race.

American Indian or Alaskan Native: Persons having origins in any of the original peoples of North America, and who maintain cultural identification through tribal affiliation or community recognition.

Asian or Pacific Islander: Persons having origin in any of the original peoples of the Far East, Southeast Asia, the Indian Sub-continent or the Pacific Islands. This area includes for example, China, Japan, Korea, the Philippine Islands and Samoa.

**Non-Minority:** Any Persons not identified in any of the aforementioned Racial/Ethnic Groups.

- **ITEM 12** Check the appropriate box. If the race or ethnic group information was not obtained by 1 or 2, specify by what other means this was done in 3.
- **ITEM 13** Enter the dates of the payroll period used to prepare the employment data presented in Item 12.
- **ITEM 14** If this is the first time an Employee Information Report has been submitted for this company, check block "Yes".
- **ITEM 15** If the answer to Item 15 is "No", enter the date when the last Employee Information Report was submitted by this company.
- **ITEM 16** Print or type the name of the person completing the form. Include the signature, title and date.
- ITEM 17 Enter the physical location where the form is being completed. Include City, State, Zip Code and Phone Number.

#### TYPE OR PRINT IN SHARP BALL POINT PEN

THE VENDOR IS TO COMPLETE THE EMPLOYEE INFORMATION REPORT FORM (AA302) AND RETAIN A COPY FOR THE VENDOR'S OWN FILES. THE VENDOR SHOULD ALSO SUBMIT A COPY TO THE PUBLIC AGENCY AWARDING THE CONTRACT IF THIS IS YOUR FIRST REPORT; AND FORWARD ONE COPY <u>WITH A CHECK IN THE AMOUNT OF \$150.00 PAYABLE TO THE TREASURER, STATE</u> OF NEW JERSEY(FEE IS NON-REFUNDABLE) TO:

NJ Department of the Treasury
Division of Public Contracts Equal Employment Opportunity Compliance
P.O. Box 206

## TO All Respondents:

## REMINDER!

Did you sign all of the Quote documents?

All Quote documents returned to the Board shall be signed with original signatures. Please try to use **blue ink**.

The Board will not accept facsimile or rubber stamp signatures.

Failure to sign all Quote documents may be cause for disqualification and rejection of the Quote.

Please e-mail a copy of your submission within one hour after the time of Quote opening to: <a href="mailto:DBalodis@HunterdonEsc.org">DBalodis@HunterdonEsc.org</a> .